## For Global Growth and Competitiveness

### CoCoSi - "Competence Centres of Slovenia"

### Matej GAJZER TECES, Managing Director CC-SURE, Head of Competence Center





REPUBLIKA SLOVENIJA MINISTRSTVO ZA IZOBRAŽEVANJE, ZNANOST IN ŠPORT Slovenian-Hungarian Innovation Forum 29 May 2013, Budapestz



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## **TECES**

### **Research and Development centre for Electric Machines**



### **About TECES**

**TECES** connects worldwide established Slovene companies and education and research institutions active in the field of **electric drives and power electronics.** 

It was founded in the year 2001 as the joint goal of its founders, which was the establishment of an efficient system of linking companies and research institutions in order to strengthen the competitiveness of the Slovenian industry.

#### Founders

- 8 companies (Bartec Varnost d.o.o., BSH Hišni aparati d.o.o., Domel d.d., Hidria Perles d.o.o., Hidria Rotomatika d.o.o., Indramat elektromotorji d.o.o., Iskra Avtoelektrika d.d., Kolektor Group d.o.o.),
- 2 faculties (UM FERI, UL FE)

#### Status

- legal: private entity
- financial: non-profit organization
- business status: research & development organization
- registered in the SRA: 1792-001 Research and Development Group TECES
- Primary activity: 72.190 Research and development on natural sciences and engineering

TECES as a R&D institution primarily covers the field of research and development.

Role of TECES has changed during time, according to the needs and demands of the market

• **a mediator** (linking and unifying the industry and the educational and development sphere in Slovenia active in the field of electric drive systems).

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Rotomatika

Rexroth Bosch Group

DOMEL'

**ølskra** 

- a coordinator (strengthening of the supporting environment that ensures the execution, implementation, coordination and administrative/financial support of all own and joint projects of partners.)
- **a knowledge institution (**research organization with its own R&D infrastructure and know-how which further provides the interest group support for the development of market interesting products).

B/S/H/

RTEC MARTINS

### **Key Research Fields / Competences / Services**

#### **Key Research Fields / Competences**

- broader theme: energy efficiency, use of alternative energy sources, energy conversion
- narrower theme: power converters, power electronics, electric drives (electric machines, electronics), motor control, mechatronics

### **Services**

- Field of Research and Development of new products
  - > Research and Development Services
    - new innovative concepts of electrical machines, actuators and mechatronic assemblies
    - innovative concepts of power converters,
    - electric machines control algorithms,
    - thermal and mechanical optimisation of electrotechnical devices and mechanical and thermodynamic design of enclosures and housings .
  - > support the introduction of newly developed solutions (prototypes) into manufacturing.

#### Field of Project Office

- > Project Office Support
  - · management, coordination of joint and multiple projects partners,
  - counseling, support and preparation of project application forms for R&D and investment projects, administrative and information support of project implementation and coordination;
- > Organization and implementation of training events (workshops, seminars, lectures,;
- Linking with other institutions (Technological Centres, Centers of Excelence, Competence Centres, ...)





## Active innovation mechanisms in SLO

Basic **Research** 100% public

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Excell

of

Centers

funding **R&D** activities, Infrastructure R&D lead by PRO/Ph.D. Legal entity **Staff employed** in center 4 years

**10** centers 100 mio €

**Early Hi-Tech** (CoC)products ~65% public Centers funding 100% R&D activities R&D lead by Competence companies Not legal entity (consortium) **Staff employed** at partners 3 years 7 centers 43 mio €

**Infrastructure**  $\overline{\mathbf{c}}$ R ~40% public funding, R&D activities, Infrastructure **R&D** lead by companies Legal entity Staff employed in center 4 years 17 centers 180 mio €

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## The role of competence centres



## Active innovation mechanisms in SLO



## **Building competences for global market ...**



**CC BME** – Biomedical technology, health and knowledge about life



**CC BRIN** – Biotechnology development and innovations, food and health



**CC STV** – Advanced control technologies



**CC SURE** – Efficient use of electric energy



**CC CLASS** - Cloud computing technologies with services



**CC OPCOMM** – Internet of things and open communication platform for integrated services



**CC TIGR** – Sustainable and innovative construction technologies

## Vision

A mechanism (tool) for creating high added value in the form of new products, solutions and bussiness models based on high technologies and global selling of products, jointly developed by two or more partners.

## ... basic elements of growth...

### Number of organizations

\*55 companies and

33 institutions

Number of common projects

58 projects

Number of reserach hours

over 1.200 FTE

### Number of researchers



\* Above average export, added value and R&D

over 300

24th May 2013

## ... and for achieving results and goals!

Number of innovations and patents 188

New products and services

152

### **Private investments**

over 20 mio €

# New technology, process and organization solutions



**Product Reviews** 

19

## The competence centre mission

- Development and **strengthening of competences** of *Slovenian economy* on priority areas (7)
- Development and use of nontechnology competences (the "we know, we have but we don't sell " syndrome)
- We work for partners so that they have **better operational results**
- Long-term partner support for development of key branches (7) together with the government and other stakeholders

Just because you have the tool, you are not necessarily competitive.

### Main characteristics of the competence centres, intersection of economy and science

- Mixed team concept (<u>users</u> + company employees and public research organizations - PRO)
- "Pull" effect of the market and its needs (inclusion of the best PRO <information on the market)
- Bridging the Death Valley: process linking (TR) AR – from the right: market - development = concept defines a common goal
- Transfer of knowledge into use according to the football model: interactive cooperation of all players



## Competence centre today and tomorrow

- Faster introduction of new products to the market, especially since the partners are too "small" themselves
- Achieving **repeatability of sales**
- Partner cooperation -> strengthening of competence centres = 7 priority areas = smart specialization
- Connections inbetween competence centres with contents/technology integration -> "cross-selling"
- Development of new business models



## **Direction: synergy with the State**

Cooperation and **realization** of national development goals

- Co-designing policies for transfer and use of knowledge in the economy = commercialization
- Co-designing of development strategies (7 areas) + smart specialization
- Public-Private-Partnership concept (PPP) so areas of social change - SC (Societal Challenges)
- Connecting ministries (MIZŠ, MGRT, MZZ) and SPIRIT (TIA, JAPTI and STO) and GZS



## National development goals until 2020

- General -> <u>export of products</u>:
  - New jobs
  - $_{\circ}~$  Growth of GDP and competitiveness
  - $_{\circ}$  Higher added value
- Specific, <u>a basis for pilot</u> <u>solutions</u> and demo solutions, such as:
  - Broadband access for everyone
  - $_{\circ}~20\%$  reduction of energy use
  - 10% reduction of CO2 emmissions
  - Social inclusion of older generations
  - Other, based on results



## Horizon 2020

- **Implementation mechanism** for projects from 2014 to 2020, including international projects
- CC as a response for **better disbursement of EU funds**, impetus for the economy and commercialization
- Additional investments from private financial resources
- **Global recognisability** of Slovenian industry in the specified fields
- CC as a Horizon 2020 connection between the EU and non-EU countries for the purpose of common lobbying



## ... to summarise!

- CC is not a goal, but a **tool**
- Pilot and demonstration projects with which we **implement** development strategy and **achieve** <u>the country's</u> <u>development goals</u>, as a basis for **business** effects
- CC **realize** and "export" (replicate on the market) reference pilot and demo solutions
- Spreading of "membership" and strengthening of CC as internationally recognisable centres and strengthening of Slovenia as a trademark (7)



## Why are we here with you today?

### Cooperation

- Constant flow of information
- Partner representation

# What do we search on foreign markets?

- Similar centres abroad
- Contracts for projects abroad
- Events/fairs related to our fields

### What do we offer foreign markets?

- Solution demonstration (visits)
- Solution transfer (pilots/demo) abroad
- Counselling and competences



# **Presentation of the competence centres ...**





# **CC BME** Biomedical technology, health and knowledge about life



# kompetenčni piomedicinska center tehnika



### Misson

To position Slovenia as the incubator of innovative companies with advanced biomedical equipment in the world.

### Programme

Research and development of products and applications designed to reduce the invasiveness of medical interventions and to increase the reliability and accuracy of diagnosis

Technical development with the preclinical and clinical studies that define the parameters of the new application and more effective and safer medical protocols 24th May 2013



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ei >	Univerza v Mariboru Fakuiteta za elektrotetiniko, računalništvo in informatiko (oborotori) za elektro-optične incenzorskesisteme	1				
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Naložba v vašo prihodnost Ortevalo delvo nevecile Eveciska univ Longeli alida za regionari razvoj

### CC BME

- 5 projects
- 12 consortium partners
- more than 120 researchers

### **Expected results:**

- 50 innovations
- 15 patents
- 17 new products
- more R&D investments
- new investments

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# **CC BRIN** Biotechnological development and innovations











Kompetenčni center za biotehnološki razvoj in inovacije

**i** 

New biotechnological processes in product development

Clinically proven new products















Probioticals

Functional Food and Dietary Supplements









) KC Class CII

# **CC CLASS** Cloud computing technologies with services

KC Class

### **KC Class – cloud computing center**



Developing knowledge and interfaces for infrastructure as a service, platform as a service, software as a service, Sustainable Growth and Quality of Life Support, E-Learning Services in the Cloud, Costefficient Vertical Integration of Logistics, E-Health and Environmental Services in the Cloud

KC Class

World in Clouds – where the road takes us in Europe - <u>http://prezi.com/dgk9-</u> <u>1s6iur-/implementation-of-the-cloud-</u> <u>computing-strategy/</u>

Is ... For all companies? ? Indispensible

What changed...? IT Management

Is ther an IT compny, which does not have a cloud offering? If no, it won't be there in the future

Base for...? IT in the future Creates new workin places

### Cloud Computing –

upto 2016: more tha 50% data will be stored there,, 90% of aplikacations will come from there, 75% companieswill use sensitive data from the cloud => cloud=internet – Source: Cisco cloud report 2012

It is ... New innovation force within all industries

New IT is coming, wher y to not buy software and hardware

It is begining ...?

Industrialization of IT,

turning complexity into

simplicity

I buy as much za I need,

and when not ?- I just

turn off usage

...global fenomenon, where you do not own nothing else but your data – sounds familiar?

... if offers endless new business opportunities

... it is not new technogies, it si more about new businees models, based on Opex, not Capex

and ... It creates new risks? challenges

...on the market it exists for a long time already -Twitter, Google, Dropbox, Skype, LinkedIn...

enabled ... Business agility

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... Blessing? Yes, for smaller companies

KC Class



laas - Infrastructure as a service



Saas – Developing software as a service components Paas – Development support for cloud computing



<sup>4</sup> elearning cloud service from the cloud



Health and environment cloud services.



Advanced, cloud-based applications, CRM and PLM



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Cost-efficient Vertical Integration & Logistics



# **KC OpComm** Internet of things and open communication platform for integrated services





Technologies to manage "big data" and millions of connected devices as the next wave of the Internet development. Known as Internet of Things (IoT) and Machine to Machine (M2M) they include sensors, sensor networks around us, collecting data and advanced analysis of data, addressing also safety, privacy and visualisation.

We provide common IoT platform Occapi<sup>™</sup> which is used for development of new products, services and applications for smart soulutions in different industries.







### Broadband access networks





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**Smart Cities** 







Smart Buildings

### Smart Factories and Smart Business





occapi

....



# **KC STV** Advanced control technologies





# Knowledge, tools and building blocks in the area of control technology (automation and informatics)



The biggest research and development project of Technology Network - Process Control Technology.

*Partners* (17) - the most prominent Slovenian engineering companies and academic institutions, with some end-user production companies







### **Innovative environment**

Pooled research and development in:

- Core control technologies algorithms, tools and building blocks for control systems, and
- Different problem domains:
  - Technology of web-based, remote and distributed control
  - Model-based production control
  - Optimisation and control for efficient energy consumption and clean environment
  - Automatic condition monitoring of process equipment
  - Efficient fusion power-plant control system





### Naložba v vašo prihodnost

### (Some) Solutions

- Software tool for rapid prototyping and implementation of advanced control methods
  - speeds-up the implementation and tuning of advanced control algorithms and improves the process performance
- Batch process control tool
  - has several unique features such as batch server execution on standard PLC equipment
- Production control tool
  - improved production control relying on model-based control concept
- Diagnostic centre for automatic condition monitoring of process equipment
  - implements the prognostic and health management (PHM) systems to reduce the costs of machine maintenance











### (Some) Solutions

- Optimisation of HVAC systems in buildings
  - optimising different heat sources and cold production system using room occupancy information
- Optimised electricity production from renewable energy sources
  - control solution maximises gas and electricity production while preventing anaerobic digester failure due to acidification.
- Smart-grid interface for smaller industrial and larger residential environments
  - supports electricity demand response services for trading and reducing electricity costs
- Terminal unit for remote process control and supervision
  - SW solutions enable the integration of the unit into public and private web portals and social networks
- Modbus TCP IP Driver
  - for any popular operating system and equipped with additional features speeding up time to market of customers













### International networking and cooperation

- Cooperation in R& D projects
- Joint development projects
- Joint pilot and demonstration projects
- Introduction of (jointly) developed solutions to the market



# **KC TIGR** Sustainable and innovative construction technologies



Development of knowledge in renewable energy sources, new materials, recycling, new concepts, technologies and construction processes with a support of advanced information-communication technologies.

Improving the visibility and the importance of the industry and contributing to both professional and public communities.





#### **RESEARCH AND DEVELOPMENT**



TRIMO QBISS ONE BIM TOOL FOTOVOLTAIC HEATING MODULES FLOOR CONVECTION UNIT FIRE PROTECTION FLAPS COMPACT SYSTEM FOR THE COLLECTION AND TREATMENT OF WASTE WATER



POLYSULFIDE WITH REDUCED THERMAL CONDUCTIVITY **3MONT SYSTEM** 

SPECTRALLY SELECTIVE PAINT COATINGS FOR A SOLAR THERMICS

All rights reserved! 2013

WOOD COATINGS WITH HIGH RESISTANCE TO CLIMATE INFLUENCES THINNABLE FIRE COAT

24th May 2013

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# **KC SURE** Efficient use of electric energy



KOMPETENCNI CENTER | Napredni sistemi učinkovite rabe električne energije COMPETENCE CENTER | Advanced Systems of Efficient Use of Electrical Energy







### **KOMPETENČNI CENTER** Napredni sistemi učinkovite rabe elektricne energije

### **COMPETENCE CENTER** Advanced Systems of Efficient Use of Electrical Energy





The long-term objective of CC-SURE is to become one of the key international and intersectoral actors in the field of **efficient electric energy conversion** compliant with **the smart-grid evolution process**.

The partners associated in CC-SURE represent key actors in the whole chain of production, distribution and use of electric energy. The networking process results in energy efficient products and services for the global market.



TELECES BARTEC LYARDAN B/S/H/ SELES gorenje HARTE INEA KOLEKTOR METROL Ø Sipronika





KOMPETENČNI CENTER | Napredni sistemi učinkovite rabe električne energije COMPETENCE CENTER | Advanced Systems of Efficient Use of Electrical Energy





Material Lais as Mandal Laiss and I and the first will provide the up Mandal Laiss and I address have

 Virtual Power Plant VPP+



- iGorenje system
  connected through HAN
  (Home Area Network) and
  SmartGrid technology
- Smart Grids
  Implementation Plan
  for Slovenian
  Distribution Networks





# **Smart & Efficient Solutions**

Power quality analyser
 PowerQ4 Smart



• Heat pump air-to-water

 Four-quadrant TFM drive system



the state interest in the second faile and i states

 Supervisory control system for power transformers NSET



 A new line of energyefficient washing machines





in material land as manual balls and i and

Abbreviation	Name	CEO	e-mail
CC BME	<b>Biomedicinska tehnika</b> , zdravje in znanost o življenju	Zore LUKIN	zore.lukin@fotona.com
CC BRIN	Biotehnološki razvoj in inovacije, hrana in zdravje	Iris PODOBNIK	<u>Iris.Podobnik@kc-brin.si</u>
CC CLASS	Storitve podprte z računalništvom v oblaku	Dalibor BAŠKOVČ	<u>zeleno@siol.net</u>
<u>CC OPCOMM</u>	Internet stvari in odprta komunikacijska platforma za integracijo storitev	Tomaž VIDONJA	<u>tomaz.vidonja@ict-slovenia.net</u>
<u>CC STV</u>	Procesne in sodobne tehnologije vodenja	Zoran MARINŠEK	<u>Zoran.Marinsek@inea.si</u>
CC SURE	Napredni sistemi učinkovite rabe električne energije	Matej GAJZER	<u>matej.gajzer@teces.si</u>
CC TIGR	Trajnostno in inovativno gradbeništvo	Tanja MOHORIČ	<u>tanja.mohoric@hidria.com</u>

# What has not been told and you would like to ask?

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